

# MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP") PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF: (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

## AMANAH HARTA TANAH PNB

<b>Type</b>	Announcement
<b>Subject</b>	MULTIPLE PROPOSALS
<b>Description</b>	AMANAH HARTA TANAH PNB ("AHP")  PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF:  (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND  (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

*(Unless otherwise stated, all abbreviations used herein shall have the same meaning as those mentioned in AHP's announcements dated 18 September 2020 and 12 October 2020 in relation to the Proposals).*

Reference is made to the announcements dated 18 September 2020 and 12 October 2020 in relation in the Proposals.

On behalf of the Board, MIDF Investment wishes to announce that the application in relation to the Proposals has been submitted to the Securities Commission Malaysia pursuant to Paragraph 2(a) of Schedule 3 of the Rules on Take-Overs, Mergers and Compulsory Acquisitions.

This announcement is dated 16 October 2020.

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### Announcement Info

<b>Company Name</b>	AMANAH HARTA TANAH PNB
<b>Stock Name</b>	AHP
<b>Date Announced</b>	16 Oct 2020
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-16102020-00029

